



## European ETF Innovation Awards

### RULES

AGEFI's European ETF Innovation Awards recognise the best offering of exchange-traded funds in Europe in terms of both the fund's innovative character and innovation's added value for the investor.

#### 1/ ETFs concerned:

Two categories are in the running:

- Equities
- Bonds

One prize will be awarded for each category.

#### 2/ Benchmark period:

The ETF must have been marketed in 2018, but may have been launched before that.

#### 3/ How to participate:

Can compete the funds listed in Europe.

ETF promoters are asked to fill out a candidature form. Only one fund may be submitted in each category.

A jury of experts will select the most innovative ETF in each category: one in the Equities category and one in the Bonds category.

Here are the selection criteria:

- the innovativeness of the approach in the asset class, the choice of index and/or methodology (construction of the index);
- the value added by the ETF's innovativeness, beyond mere intellectual value;
- the asset class's relevance to an asset allocation;
- the clarity and transparency of the process;
- the robustness and sustainability of the methodology;
- the quality of the presentation.

#### 4/ Timetable:

- Candidature forms sent out: 30 January 2019
- Deadline for submitting candidature kits: 14 February 2019
- Awarding of prizes: 15 March 2019

5/ Jury:

**Alexandre GARABEDIAN**, Directeur délégué de la rédaction - L'AGEFI

**Jean-René GIRAUD**, CEO - TRACKINSIGHT

**Malik HADDOUK**, Directeur de la gestion diversifiée et convertibles - CPR ASSET MANAGEMENT

**Grégory MOLINARO**, Responsable gestion dynamique de l'allocation - GROUPAMA ASSET MANAGEMENT

**Philippe TAFFIN**, Directeur des investissements - AVIVA FRANCE et DGD - AVIVA EPARGNE RETRAITE

**Régis YANCOVICI**, Conseil en allocation d'actifs, Spécialiste ETF, Fondateur - ETFINANCES