



GLOBAL INVEST SUSTAINABLE AWARDS

MÉTHODOLOGIE DES PRIX

THE ASSET MANAGER CATEGORY

A measure of satisfaction will be directly collected from investors in order to devise a list of nominees in the Asset Manager category. As a result, we are inviting you TO VOTE in favor of the asset manager that gives you the highest level of satisfaction concerning the following four items :

- Integration of ESG/SDG criteria in management processes
- Participation in the financing of the energy transition
- Reporting of detailed and transparent ESG reports
- Development of a voting/stewardship policy

THE ASSET OWNERS CATEGORIES

For both categories, L'Agefi has teamed up with INDEFI, a strategy consulting firm for the asset management industry, to nominate the top 10 best continental European institutions with regards to sustainability. Please find below the shortlist of the 10 insurers and the 10 pension funds, as well as the motivation for their nomination. You will have to vote for the insurer and the pension fund with the best sustainable investment strategy.

Votes are open until July, 31st. Only CEOs of asset management companies can vote. The winners will be revealed during the dinner organised in the framework of the Global Invest Forum on October, 11th.

The scope of L'Agefi and INDEFI's analysis is limited to the main countries of continental Europe. The methodology is based on an analysis of the quality of reports and any public information on the ESG criteria used in their long-term investments.

10 insurers and 10 pension funds have been nominated subject to the analysis mentioned above.

The reference period for the assessment of candidates was their last available report (2017 or 2016 if not available).

PERSONALITIES CATEGORY

- For each category, AGEFI newsrooms (AGEFI Quotidien, AGEFI Hebdo, Agefi.fr, AGEFI Actifs and NEWSManagers) have drawn up a list of 15 to 20 nominees. In the "Woman Manager" category, the list was established by the AFG and supplemented by the AGEFI's journalists.
- Winners will be chosen by AGEFI subscribers through a survey.